

STATEMENT OF ASSETS AND LIABILITIES OF

located at _____,

at the close of business _____ day of _____,

(This report is submitted pursuant to §§412:3-108 and 412:3-113, Hawaii Revised Statutes.)

ASSETS

- | | | | |
|-----|--|--|--|
| 1. | Cash and balances due from depository institutions | | |
| 2. | Securities | | |
| 3. | Federal funds sold and securities purchased under agreements to resell | | |
| 4. | Loans and lease financing receivables | | |
| | a. Loans and Leases, held for sale | | |
| | b. Loans and Leases, net of unearned income | | |
| | c. LESS: Allowance for loan and lease losses | | |
| | d. Loans and leases, net of unearned income and allowance (item 4.b minus 4.c) | | |
| 5. | Trading assets | | |
| 6. | Premises and fixed assets (including capitalized leases) | | |
| 7. | Other real estate owned | | |
| 8. | Investments in unconsolidated subsidiaries and associated companies | | |
| 9. | Customers' liability to this bank on acceptance outstanding | | |
| 10. | Intangible assets: | | |
| | a. Goodwill | | |
| | b. Other intangible assets | | |
| 11. | Other assets | | |
| 12. | TOTAL ASSETS (sum of items 1 through 11) | | |

LIABILITIES

- | | | | |
|-----|--|--|--|
| 13. | Deposits | | |
| 14. | Federal funds purchased and securities sold under agreements to repurchase | | |
| 15. | Trading liabilities | | |
| 16. | Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) | | |
| 17. | Bank's liability on acceptances executed and outstanding | | |
| 18. | Subordinated notes and debentures | | |
| 19. | Other liabilities | | |
| 20. | TOTAL LIABILITIES (sum of items 13 through 19) | | |
| 21. | Minority interest in consolidated subsidiaries | | |

EQUITY CAPITAL

| | | |
|-----|--|-------|
| 22. | Perpetual preferred stock and related surplus | _____ |
| 23. | Common stock | _____ |
| 24. | Surplus (excludes all surplus related to preferred stock) | _____ |
| 25. | a. Retained earnings | _____ |
| | b. Accumulated other comprehensive income | _____ |
| 26. | Other equity capital components | _____ |
| 27. | TOTAL EQUITY CAPITAL (sum of items 22 through 26) | _____ |
| 28. | TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 20, 21, and 27) | _____ |

MEMORANDA

| | | |
|-----|---|-------|
| 29. | Statutory reserve required for daily average of all investment certificates and debentures outstanding – computed on the last seven (7) day period prior to the report date | _____ |
| 30. | Actual reserve maintained for the seven (7) day computation period | _____ |
| 31. | Pledged assets (book value) | _____ |
| 32. | Total standby letters of credit outstanding | _____ |

STATE OF HAWAII

_____ County of _____ } ss.

I, _____, _____,
 _____,
 _____ Official Title

of the above-named bank do solemnly swear that the foregoing statement is true to the best of my knowledge and belief.

 Signature

 Official Title
(Note: Must be signed by an officer authorized by the board of directors to sign this report.)

Subscribed and sworn to before me this _____ day of _____, _____

Notary Public, _____ Judicial Circuit, State of Hawaii

My commission expires: _____